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**SUNac 融創中國**

**SUNAC CHINA HOLDINGS LIMITED**

**融創中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01918)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 4 JUNE 2019**

The Board is pleased to announce that all the resolutions set out in the AGM Notice were duly passed at the Annual General Meeting held on 4 June 2019 by way of poll.

Reference is made to the notice of the Annual General Meeting (the “**AGM Notice**”) of Sunac China Holdings Limited (the “**Company**”) dated 30 April 2019 and the circular of the Company dated 30 April 2019 (the “**Circular**”). Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

**POLL RESULTS OF THE ANNUAL GENERAL MEETING**

The Annual General Meeting was held at Grand Ballroom, Qingdao Movie Metropolis Convention Center, No.2000-3 Binhai Road, Huangdao District, Qingdao, Shandong Province, China on Tuesday, 4 June 2019 at 9:30 a.m. The Annual General Meeting was chaired by Mr. Sun Hongbin, the chairman of the Board and the executive Director of the Company.

The Board is pleased to announce that all the resolutions as set out in the AGM Notice (the “**Resolutions**”) were duly passed at the Annual General Meeting by way of poll.

The poll results of the Resolutions were as follows:

| ORDINARY RESOLUTIONS |   | Number of votes cast and percentage of total number of votes cast (approximate %) |                       | Total number of votes cast |
|----------------------|---|---|-----------------------|----------------------------|
|                      |   | For   | Against               |                            |
| 1.                   | To receive and adopt the audited consolidated financial statements of the Company and the reports of the Directors and auditors of the Company for the year ended 31 December 2018. | 2,693,868,993<br>(99.98%)   | 519,000<br>(0.02%)    | 2,694,387,993              |
| 2.                   | To approve the declaration and payment of a final dividend for the year ended 31 December 2018.   | 2,695,879,993<br>(100%)   | 0<br>(0%)             | 2,695,879,993              |
| 3.                   | (A) To re-elect the following persons as Directors:   |   |                       |                            |
|                      | (i) Mr. TIAN Qiang as executive Director  | 2,680,946,159<br>(99.45%)   | 14,933,834<br>(0.55%) | 2,695,879,993              |
|                      | (ii) Mr. HUANG Shuping as executive Director  | 2,680,946,159<br>(99.45%)   | 14,933,834<br>(0.55%) | 2,695,879,993              |
|                      | (iii) Mr. LI Qin as independent non-executive Director  | 2,689,021,848<br>(99.75%)   | 6,858,145<br>(0.25%)  | 2,695,879,993              |
|                      | (iv) Mr. MA Lishan as independent non-executive Director  | 2,654,934,693<br>(98.48%)   | 40,945,300<br>(1.52%) | 2,695,879,993              |
|                      | (B) To authorise the Board to fix the remuneration of the Directors.  | 2,695,725,398<br>(99.99%)   | 48,595<br>(0.01%)     | 2,695,773,993              |

| ORDINARY RESOLUTIONS |   | Number of votes cast and percentage of total number of votes cast (approximate %) |                         | Total number of votes cast |
|----------------------|---|---|-------------------------|----------------------------|
|                      |   | For   | Against                 |                            |
| 4.                   | To re-appoint PricewaterhouseCoopers as auditors of the Company and authorise the Board to fix their remuneration.  | 2,694,193,993<br>(99.94%)   | 1,647,000<br>(0.06%)    | 2,695,840,993              |
| 5.                   | (A) To give a general mandate to the Directors to allot, issue and deal with additional Shares, not exceeding 20% of the number of issued Shares as at the date of passing such resolution.                       | 2,355,851,893<br>(87.39%)   | 339,924,100<br>(12.61%) | 2,695,775,993              |
|                      | (B) To give a general mandate to the Directors to buy back Shares, not exceeding 10% of the number of issued Shares as at the date of passing such resolution.  | 2,695,775,993<br>(100%)   | 0<br>(0%)               | 2,695,775,993              |
|                      | (C) To extend the general mandate granted to the Directors pursuant to ordinary resolution No. 5(A) to issue additional Shares, representing the number of Shares bought back under ordinary resolution No. 5(B). | 2,359,398,496<br>(87.52%)   | 336,481,497<br>(12.48%) | 2,695,879,993              |

*Note: The description of the Resolutions above is by way of summary only. For the full text and details of the Resolutions, please refer to the AGM Notice and the Circular.*

As more than 50% of the votes were cast in favor of each of the Resolutions at the Annual General Meeting, each of the Resolutions was duly passed as an ordinary resolution of the Company.

The total number of issued Shares as at the date of the Annual General Meeting was 4,437,462,629 Shares, which was the total number of Shares entitling the holders to attend and vote on all the resolutions proposed at the Annual General Meeting. There were no Shares entitling the holder to attend and abstain from voting in favour at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions at the Annual General Meeting. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the Annual General Meeting.

The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, was appointed by the Company and acted as the scrutineer for the vote-taking at the Annual General Meeting.

## **DIVIDEND PAYMENT**

The proposed final dividend of RMB0.827 per Share for the year ended 31 December 2018 has been approved by the Shareholders at the Annual General Meeting. The dividend is expected to be paid on 18 July 2019 to the Shareholders whose names appear on the register of members of the Company as at 14 June 2019.

For the purpose of determining the Shareholders' entitlement to the final dividend, the register of members of the Company will be closed from Tuesday, 11 June 2019 to Friday, 14 June 2019 (both days inclusive), during which period no transfer of Shares will be registered. To ensure the entitlement to the final dividend, all transfer of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 pm on Monday, 10 June 2019.

The final dividend payable to the Shareholders shall be converted to and paid in Hong Kong dollars, such amount to be calculated by reference to the middle rate published by the People's Bank of China for the conversion of RMB to Hong Kong dollars as at 4 June 2019, namely HK\$1.00 to RMB0.87788. Based on the above exchange rate, the amount of final dividend payable in Hong Kong dollars will be HK\$0.942 per Share.

By order of the Board  
**Sunac China Holdings Limited**  
**Sun Hongbin**  
*Chairman*

Hong Kong, 4 June 2019

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin and Mr. MA Lishan.*