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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

POSITIVE PROFIT ALERT

This announcement is made by Sunac China Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2019 (the “**Period**”) and currently available information, it is expected that the profit attributable to owners of the Company for the Period will increase by over 45% as compared with the same period of last year. The profit attributable to owners of the Company, after excluding the impacts of certain items such as gains from business combination and its amortization, gain or loss on changes in fair values of financial assets and investment properties and impairment losses on non-core business assets, will increase by over 100% against the comparable amount in the corresponding period of last year, which was primarily due to the increase of the area delivered in the sales of properties during the Period.

The information contained in this announcement is only based on the preliminary review by the Company’s management of the currently available financial information and has not been audited by the Company’s auditors or reviewed by the audit committee of the Company and the actual unaudited consolidated interim results of the Group may be different from the disclosures herein. Shareholders and potential investors should read carefully the interim results announcement of the Company for the six months ended 30 June 2019, which is expected to be published in late August 2019.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 26 July 2019

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin and Mr. MA Lishan.