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SUNac 融創中國

SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

OVERSEAS REGULATORY ANNOUNCEMENT

PARTIAL REPURCHASE OF SENIOR NOTES DUE IN JULY AND AUGUST 2020

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to (i) the announcements of Sunac China Holdings Limited (the “**Company**”) dated 25 July 2018 and 30 November 2018 in relation to the issuance of US\$750 million in aggregate principal amount of 8.625% senior notes due 2020 (the “**July 2020 Notes**”); and (ii) the announcement of the Company dated 3 August 2017 in relation to the issuance of US\$400 million in principal amount of 6.875% senior notes due 2020 (the “**August 2020 Notes**”, together with the July 2020 Notes, the “**Notes**”), which are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

As at the date of this announcement, the Company has in the open market repurchased part of the Notes in an aggregated amount of US\$78.6 million, comprising (i) the July 2020 Notes of US\$55.8 million in aggregate principal amount; and (ii) the August 2020 Notes of US\$22.8 million in aggregate principal amount. The Company will cancel the repurchased notes in accordance with the terms of the Notes and indentures.

Please refer to the announcement published on the website of the SGX-ST (the “**Announcement**”). The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 19 March 2020

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin and Mr. MA Lishan.

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PARTIAL REPURCHASE OF SENIOR NOTES DUE IN JULY AND AUGUST 2020

The 8.625% senior notes in aggregate principal amount of US\$750 million due 2020 (the “**July 2020 Notes**”) and the 6.875% senior notes in principal amount of US\$400 million due 2020 (the “**August 2020 Notes**”, together with the July 2020 Notes, the “**Notes**”) of Sunac China Holdings Limited (the “**Company**”) are listed on the Singapore Exchange Securities Trading Limited.

As at the date of this announcement, the Company has in the open market repurchased part of the Notes in an aggregated amount of US\$78.6 million, comprising (i) the July 2020 Notes of US\$55.8 million in aggregate principal amount; and (ii) the August 2020 Notes of US\$22.8 million in aggregate principal amount. The Company will cancel the repurchased notes in accordance with the terms of the Notes and indentures.

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