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**SUNac 融創中國**

**SUNAC CHINA HOLDINGS LIMITED**

**融創中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01918)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
PARTIAL REPURCHASE OF SENIOR NOTES DUE FEBRUARY 2024**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 30 October 2019 and 5 November 2019 in relation to the issuance of US\$650 million in principal amount of 7.5% senior notes due February 2024 (the “**February 2024 Notes**”), which are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). As of the date of this announcement, the Company has in the open market repurchased part of the February 2024 Notes in aggregate principal amount of US\$33.6 million. The Company will cancel the repurchased notes in accordance with the terms of the February 2024 Notes and indentures. As the aggregate principal amount of the repurchase exceeds 5% of the initial principal amount of the February 2024 Notes, the Company has made the relevant disclosure on the website of the SGX-ST in accordance with the listing rules of the SGX-ST.

Please refer to the announcement published on the website of the SGX-ST (the “**Announcement**”). The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 27 September 2021

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*

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**PARTIAL REPURCHASE OF SENIOR NOTES DUE FEBRUARY 2024**

The 7.5% senior notes in principal amount of US\$650 million due February 2024 (the “**February 2024 Notes**”) of Sunac China Holdings Limited (the “**Company**”) are listed on the Singapore Exchange Securities Trading Limited.

As of the date of this announcement, the Company has in the open market repurchased part of the February 2024 Notes in aggregate principal amount of US\$33.6 million. The Company will cancel the repurchased notes in accordance with the terms of the February 2024 Notes and indentures.

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**Sunac China Holdings Limited**  
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