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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**(1) NON-PUBLICATION OF 2021 UNAUDITED ANNUAL RESULTS;
(2) POSTPONEMENT OF BOARD MEETING; AND
(3) SUSPENSION OF TRADING**

This announcement is made by Sunac China Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(1) NON-PUBLICATION OF 2021 UNAUDITED ANNUAL RESULTS

Reference is made to the announcement of the Company dated 21 March 2022 (the “**Announcement**”) in relation to, inter alia, the expected publication of the 2021 unaudited annual results of the Group (the “**2021 Unaudited Annual Results**”).

Taking into account the uncertainty affecting the financial statements as a result of (1) the expected workload of and the time required for the unfinished parts of the preparation of the financial statements, (2) the issues relating to the offshore loans of the Company arising from the recent downgrade of the Company’s credit ratings by international rating agencies, in respect of which the Company is actively communicating with relevant creditors for solutions, and (3) the proposed extension of the Public Domestic Bonds of Sunac Real Estate¹, the Company expects that it will not be able to complete the preparation of the financial statements of the Group for 2021 by the end of this month. In other words, the Company expects that it will not be able to publish the 2021 Unaudited Annual Results on or before 31 March 2022. The Company will publish the 2021 audited annual results of the Group (the “**2021 Audited Annual Results**”) as soon as practicable.

(2) POSTPONEMENT OF BOARD MEETING

As stated in the Announcement, a meeting of the Board (the “**Board Meeting**”) for the purpose of, among other things, considering and approving the 2021 Unaudited Annual Results was originally scheduled to be held on Thursday, 31 March 2022. Given that the Company will not publish the 2021 Unaudited Annual Results, the Board Meeting will be postponed.

The Company will publish further announcement in due course to inform shareholders of the Company of the date of the Board Meeting to approve the 2021 Audited Annual Results and/or other update of the Company as may be appropriate and their publication.

(3) SUSPENSION OF TRADING

As the 2021 Unaudited Annual Results will not be published on or before 31 March 2022, trading in the Company's shares on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 1 April 2022.

By Order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 28 March 2022

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.

*Note 1: 融創房地產集團有限公司 (Sunac Real Estate Group Co., Ltd.) (“**Sunac Real Estate**”), a wholly-owned subsidiary of the Company, issued (1) on 1 April 2020 the RMB4.0 billion public corporate bonds of Sunac Real Estate in 2020 (Tranche I) (“**Public Domestic Bonds I**”) and (2) on 2 April 2021 the RMB2.0 billion professional investor-targeted public corporate bonds of Sunac Real Estate in 2021 (Tranche II) (“**Public Domestic Bonds II**”, together with Public Domestic Bonds I, collectively referred to as the “**Public Domestic Bonds**”). Currently, Sunac Real Estate proposes to seek an extension arrangement with relevant bondholders on the redemption funds and interest payment under Public Domestic Bonds I scheduled on 1 April 2022 and the interest payment under Public Domestic Bonds II scheduled on 2 April 2022.*