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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
RESULTS OF SCHEME MEETING HELD ON 18 SEPTEMBER 2023**

References are made to the announcements of the Company dated 28 March 2023, 20 April 2023, 4 May 2023, 13 June 2023, 4 July 2023, 28 July 2023, 28 August 2023 and 4 September 2023 in relation to the proposed offshore debt restructuring of the Company (collectively, the “**Announcements**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that pursuant to the Convening Order, the Scheme Meeting was duly convened and held at Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong at 11:00 a.m. (Hong Kong time) on 18 September 2023.

A total of 2,019 Scheme Creditors holding Voting Scheme Claims (as defined in the Explanatory Statement) in the aggregate principal amount together with accrued and unpaid interest of US\$9,922,717,051 (representing 97.30% of the total value of outstanding Voting Scheme Claims) attended and voted, in person or by proxy, at the Scheme Meeting, with a total of 2,014 Scheme Creditors holding Voting Scheme Claims in the aggregate principal amount together with accrued and unpaid interest of US\$9,753,677,916 (representing 98.30% of the total value of outstanding Voting Scheme Claims voting at the meeting) voting in favour of the Scheme. As such, the Scheme was approved by the requisite majorities of Scheme Creditors.

The Company will now proceed to seek the approval and sanction of the Court in respect of the Scheme. The petition seeking sanction of the Scheme will be heard at 9:30 a.m. (Hong Kong time) on 5 October 2023.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the Scheme as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 18 September 2023

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.