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SUNac 融創中國

SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

**OVERSEAS REGULATORY ANNOUNCEMENT
NON-CASH PAYMENT OF INTEREST RELATING TO
THE CONVERTIBLE BONDS**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 20 November 2023 and 28 March 2024 in relation to, among others, the issuance of the Convertible Bonds (as defined below) by the Company and the non-cash payment of interest relating to the Convertible Bonds as at the interest payment date of 30 March 2024.

The Company hereby announces that pursuant to the trust deed dated 20 November 2023 in respect of the 1.0/2.0 per cent. Convertible Bonds due 2032 (the “**Convertible Bonds**”), as at the interest payment date of 30 September 2024 (the “**Interest Payment Date**”):

- (i) no cash interest is payable in respect of the Convertible Bonds as at the Interest Payment Date;
- (ii) the total amount of payment-in-kind interest (the “**PIK Interest**”) accrued as at the Interest Payment Date in relation to the Convertible Bonds is US\$3,618,416; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the Convertible Bonds as at the Interest Payment Date from US\$723,683,167 to US\$727,301,583.

Please refer to the attached announcement titled “Payment of interest relating to the Convertible Bonds” in relation to the Convertible Bonds (the “**SGX Announcement**”), which is available on the website of the Singapore Exchange Securities Trading Limited on 30 September 2024.

The posting of the SGX Announcement on the website of Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The SGX Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it circulated to invite offers by the public to subscribe for or purchase any securities.

The SGX Announcement must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the SGX Announcement.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 30 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.

Neither this announcement nor any copy thereof may be released into or distributed directly or indirectly in the United States or any other jurisdiction where such release or distribution might be unlawful.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, its management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.

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**PAYMENT OF INTEREST RELATING TO THE
CONVERTIBLE BONDS**

Unless otherwise defined, all capitalized terms used in this announcement have the same meaning as in the explanatory statement dated 28 August 2023 relating to the Company's scheme of arrangement under sections 670, 673 & 674 of the Companies Ordinance (Cap. 622) of Hong Kong with the scheme creditors (the "**Scheme**").

The Company hereby announces that pursuant to the trust deed dated 20 November 2023 in respect of the 1.0/2.0 per cent. Secured Guaranteed Convertible Bonds due 2032 (the "**Convertible Bonds**"), as at the interest payment date of 30 September 2024 (the "**Interest Payment Date**"):

- (i) no cash interest is payable in respect of the Convertible Bonds as at the Interest Payment Date;
- (ii) the total amount of payment-in-kind interest (the "**PIK Interest**") accrued as at the Interest Payment Date in relation to the Convertible Bonds is US\$3,618,416; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the Convertible Bonds as at the Interest Payment Date from US\$723,683,167 to US\$727,301,583.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 30 September 2024

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