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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**UPDATES ON WINDING-UP PETITION
GRANT OF VALIDATION ORDER**

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 10 January 2025 in relation to the winding-up petition issued by China Cinda (HK) Asset Management Co., Limited against the Company (the “**Announcement**”). Unless otherwise stated, the terms used below shall have the same meanings as defined in the Announcement.

The Company announces that, in relation to the Petition, the Company has applied to the High Court for a validation order in respect of the transfer of the Company’s shares, which was granted on 28 February 2025.

After the grant of the validation order to the Company, notwithstanding the Petition issued against the Company, all transfers of the issued and fully paid shares of the Company from the date of the presentation of the Petition will not be void by virtue of section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

Holders of the Company’s securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. When in doubt, holders of the Company’s securities and potential investors of the Company are advised to seek professional advice from professional or financial advisors.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 28 February 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.