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**SUNac 融創中國**

**SUNAC CHINA HOLDINGS LIMITED**

**融創中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01918)**

## **PROFIT WARNING**

This announcement is made by Sunac China Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform holders of securities and potential investors of the Company that, based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2024 (the “**Year**”) and currently available information, it is expected that the loss attributable to owners of the Company for the Year will range from RMB25.5 billion to RMB26.0 billion (for the year ended 31 December 2023: the loss attributable to owners of the Company was approximately RMB7.97 billion), which includes part of gains from onshore debt restructuring realised during the Year. The Company recording a loss for the Year was mainly due to the significant reduction in the recognized revenue as a result of the market downturn and the provisions for impairment on assets and contingent liabilities at the same time. The significant increase in the loss attributable to owners of the Company for the Year as compared to last year was mainly due to gains from offshore debt restructuring recorded last year. Setting aside the impact of such debt restructuring gains for both the Year and the previous year, the loss attributable to owners of the Company for the Year is expected to decrease as compared to last year.

The information contained in this announcement is only based on the preliminary review by the Company’s management with reference to the unaudited management accounts of the Group for the Year and the currently available financial information and has not been audited by the Company’s auditors or reviewed by the audit committee of the Company. The actual results of the Group for the Year may differ from the information contained in this announcement. Holders of securities and potential investors are reminded to read carefully the results announcement of the Company for the Year, which is expected to be published by the end of March 2025.

**Holders of securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 17 March 2025

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*