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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
NOTICE OF CONVENING HEARING

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 17 April 2025 in relation to, among other things, the offshore debt restructuring of the Company and the restructuring supporting agreement entered into by, among others, the Company and the Initial Consenting Creditors (the “**Announcement**”). Capitalized terms used in this announcement, unless specified otherwise, have the same meaning as in the Announcement.

The Company hereby announces that the convening hearing in respect of the Scheme (the “**Convening Hearing**”), at which an order will be sought from the High Court of the Hong Kong Special Administrative Region of the People’s Republic of China (the “**Court**”) to convene the Scheme Meeting for the purpose of Scheme Creditors considering and, if thought fit, approving (with or without modification) the Scheme, is scheduled to be heard before the Court at 10:00 a.m. (Hong Kong time) on 15 September 2025.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the offshore debt restructuring of the Company as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 13 May 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.