sunac 融創中國

SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01918)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING RESULTS OF SCHEME MEETING

References are made to the announcements of Sunac China Holdings Limited (the "**Company**") dated 17 April 2025, 13 May 2025, 26 May 2025, 6 June 2025, 24 June 2025, 18 August 2025, 9 September 2025, 15 September 2025 and 19 September 2025 (collectively, the "**Announcements**") and the circular of the Company dated 22 August 2025 in relation to the offshore debt restructuring of the Company. Unless otherwise specified, terms used in this announcement have the same meanings as defined in the Announcements.

The Company announces that pursuant to the order dated 15 September 2025 made by the Court, the Scheme Meeting was duly convened and held at Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong at 11:00 a.m. (Hong Kong time) on 14 October 2025.

A total of 1,492 Scheme Creditors in number, holding in aggregate a total of approximately US$8.43 billion Voting Scheme Claims (as defined in the Explanatory Statement), attended and voted, in person (including by authorized representative) or by proxy, at the Scheme Meeting, including by video-conferencing facilities.

Of those present and voting, a total of 1,469 Scheme Creditors holding Voting Scheme Claims of approximately US$7.96 billion voted in favour of the Scheme. In other words, approximately 98.5% of Scheme Creditors by number present and voting at the Scheme Meeting, representing approximately 94.5% of the total value of the Voting Scheme Claims voting at the meeting voted in favour of the Scheme.

Therefore, the Scheme was approved by the requisite majorities of Scheme Creditors.

The Company will now proceed to seek the approval and sanction of the Court in respect of the Scheme. The petition seeking sanction of the Scheme will be heard at 10:00 a.m. (Hong Kong time) on 5 November 2025.

Scheme Creditors who made a Scheme Consideration (as defined in the Explanatory Statement) election by the Record Time at 11:00 p.m. (Hong Kong time) on 9 October 2025 are reminded that if they wish to change their Scheme Consideration election, they may do so by no later than 11:00 p.m. (Hong Kong time) on 16 October 2025, being two business days after the Scheme Meeting.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the Scheme as and when appropriate.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, China 14 October 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.