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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

UPDATES ON THE OFFSHORE DEBT RESTRUCTURING
(1) SANCTION OF THE SCHEME BY THE COURT
(2) OCCURRENCE OF THE SCHEME EFFECTIVE DATE

References are made to the announcements of Sunac China Holdings Limited (the “**Company**”) dated 17 April 2025, 13 May 2025, 26 May 2025, 6 June 2025, 24 June 2025, 18 August 2025, 9 September 2025, 15 September 2025, 19 September 2025 and 14 October 2025 (collectively, the “**Announcements**”), the circular of the Company dated 22 August 2025 in relation to the offshore debt restructuring of the Company and the explanatory statement issued by the Company on 19 September 2025 to the Scheme Creditors (as supplemented, the “**Explanatory Statement**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements and the Explanatory Statement.

The Board announces that the petition seeking sanction of the Scheme from the Court was heard on 5 November 2025 and, by an order made by the Court (the “**Sanction Order**”), the Scheme has been sanctioned. The Sanction Order was delivered to the Registrar of Companies for registration on 5 November 2025. A copy of the Sanction Order is available to download from the Scheme Website at <https://projects.sodali.com/sunac>.

As set out in the Explanatory Statement, the effectiveness of the Scheme is conditional upon the satisfaction of all the Scheme Conditions, being:

- (a) the approval of the Scheme (with or without modifications) by a simple majority in number of the Scheme Creditors present and voting at the Scheme Meeting either in person or by video conference (in each case, including by authorised representative of a corporation) or by proxy representing at least 75% in value of the aggregate Voting Scheme Claims of the Scheme Creditors present and voting at the Scheme Meeting either in person or by video conference (in each case, including by authorised representative of a corporation) or by proxy;
- (b) the sanction of the Scheme (with or without modification) by the Court; and
- (c) a sealed copy of the Sanction Order is registered with the Registrar of Companies.

The Board announces that, as at the date of this announcement, all the Scheme Conditions have been fulfilled and the Scheme Effective Date has occurred on 5 November 2025.

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments relating to the Restructuring, including without limitation the Restructuring Effective Date, as and when appropriate.

Completion of the transactions set out in this announcement is subject to the fulfilment or waiver of the conditions precedent as set out in the Explanatory Statement. The transactions set out in this announcement may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. If they are in any doubt, they should consult their professional advisers.

By Order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, China 5 November 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.