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DISMISSAL OF WINDING-UP PETITION

This announcement is made by Sunac China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 January 2025, 28 February 2025, 24 March 2025, 28 April 2025 and 20 August 2025 in relation to, among others, the Petition (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as used in the Announcements.

The Board announces that, following the completion of the Company’s holistic offshore debt restructuring on 23 December 2025, and upon the joint application of the Company and the Petitioner (namely, China Cinda (HK) Asset Management Co., Limited) by way of consent summons, an order was made by the High Court on 5 January 2026 that the Petition be dismissed.

As at the date of this announcement, there is no outstanding winding-up petition against the Company.

Holders of the Company’s securities and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, China, 5 January 2026

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.