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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**ANNOUNCEMENT MADE PURSUANT TO
RULES 13.51B(2), 13.51(2)(h) AND 13.51(2)(n)(iii)**

This announcement is made by Sunac China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.51B(2), 13.51(2)(h) and 13.51(2)(n)(iii) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Sunac Real Estate Group Co., Ltd. (融創房地產集團有限公司) (“**Sunac Real Estate**”), a wholly-owned subsidiary of the Company, and Mr. Wang Mengde (“**Mr. Wang**”), an executive director of the Company, were formally notified in writing by the Tianjin Securities Regulatory Bureau of the China Securities Regulatory Commission (the “**Tianjin Securities Regulatory Bureau**”) and the Shenzhen Stock Exchange (the “**SZSE**”) that since Sunac Real Estate failed to timely publish information on overdue debt and asset seizures in accordance with the Administrative Measures for the Issuance and Transactions of Corporate Bonds, the Administrative Measures for Information Disclosure of Enterprise Credit Bonds and the SZSE’s corporate bond listing rules from the end of 2021 to mid-2025, the Tianjin Securities Regulatory Bureau imposed a regulatory measure (the “**Administrative Regulatory Measure**”) by issuing a warning letter to Sunac Real Estate and Mr. Wang, being the chairman of the board of directors and general manager of Sunac Real Estate, and the SZSE imposed disciplinary sanctions (the “**Disciplinary Sanctions**”) on Sunac Real Estate and Mr. Wang. In the Disciplinary Sanctions, the SZSE issued a criticism against Sunac Real Estate and Mr. Wang.

The board of directors (“**Board**”) of the Company (except Mr. Wang) has reviewed the letter related to the Administrative Regulatory Measure and the Disciplinary Sanctions, and believes that the relevant non-compliance was caused by objective factors, including the scale of Sunac Real Estate’s operations, its debt position, and the allocation of the Group’s resources and the practical feasibility of complying with the relevant disclosure requirements under special times of operational difficulties.

The Board (except Mr. Wang) is of the view that the Administrative Regulatory Measure and the Disciplinary Sanctions imposed on Mr. Wang were not due to any dishonest or fraudulent conduct on his part, but rather resulted from the objective factors described above. Mr. Wang has acted with integrity and diligence, possesses over 20 years of experience in China’s real estate industry, and has been with the Group since 2006. Mr. Wang’s background, expertise, skills, and experience will continue to enhance the Board’s decision-making capabilities and benefit the Group’s business development and management. Based on the foregoing, the Board (except Mr. Wang) considers that Mr. Wang remains suitable to serve as an executive director of the Company.

The Board considers that the Administrative Regulatory Measure and the Disciplinary Sanctions will not have any material adverse impact on the business and/or operations of the Group. At present, Sunac Real Estate has proactively implemented remedial measures to regulate the performance of its information disclosure obligations.

Mr. Wang has confirmed to the Company that, save as disclosed in this announcement, there is no information about Mr. Wang that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules, and there are no matters about Mr. Wang that need to be brought to the attention of the shareholders of the Company.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, China, 10 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.