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**SUNac 融創中國**  
**SUNAC CHINA HOLDINGS LIMITED**  
**融創中國控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 01918)**

**OFFSHORE DEBT RESTRUCTURING  
REMINDER TO RESIDUAL CREDITORS ON FILING DEADLINE  
IN RELATION TO THE RECEIPT OF THE RESTRUCTURING  
CONSIDERATION**

References are made to the announcements of the Company dated 17 April 2025, 13 May 2025, 26 May 2025, 6 June 2025, 24 June 2025, 18 August 2025, 9 September 2025, 15 September 2025, 19 September 2025, 14 October 2025, 5 November 2025, 17 December 2025 and 23 December 2025, the circular of the Company dated 22 August 2025 and the explanatory statement issued by the Company on 19 September 2025, in each case in relation to the Holistic Offshore Debt Restructuring (collectively, the “**Previous Disclosures**”). Unless otherwise specified, terms used in this announcement shall have the same meanings as defined in the Previous Disclosures.

As set out in the Previous Disclosures, all Residual Restructuring Consideration (i.e., the Restructuring Consideration not claimed in a timely manner by the relevant Scheme Creditors) has been transferred to the Holding Period Trustee. The Holding Period Trustee will hold the Residual Restructuring Consideration on trust for the Residual Creditors in accordance with the terms of the Holding Period Trust Deed until the Holding Period Expiry Date.

The Company would like to remind Residual Creditors that the Bar Time, which is the final deadline for Scheme Creditors to submit the validly completed documentation required to receive the Residual Restructuring Consideration on the Holding Period Distribution Date in accordance with the terms of the Scheme, is **5:00 p.m. Hong Kong time on 12 May 2026** (being the date which is 140 calendar days after the Restructuring Effective Date). Any Scheme Creditor that has not already submitted the necessary documentation to receive the Residual Restructuring Consideration should refer to the documents available on the Scheme Website at <https://projects.sodali.com/sunac> and, in particular, the Solicitation Packet, for further details.

Residual Creditors who fail to submit the validly completed documentation required before 5:00 p.m. Hong Kong time on 12 May 2026 will not receive the Restructuring Consideration on the Holding Period Distribution Date, and the corresponding Restructuring Consideration shall be cancelled in accordance with the terms of the Holding Period Trust Deed.

The Holding Period Distribution Date, which is the date on which the Trust Assets may be distributed in accordance with the terms of the Scheme to those Residual Creditors who have submitted the validly completed documentation required before the Bar Time in accordance with the terms of the Scheme, is 9 June 2026 (being the date falling 168 calendar days after the Restructuring Effective Date).

By order of the Board  
**Sunac China Holdings Limited**  
**SUN Hongbin**  
*Chairman*

Hong Kong, China, 7 May 2026

*As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.*